



FellowshipOne

2021 Release Notes



RELEASED: 21.06

Timing: 6/25/2021

- **New robust form building capabilities now available in FellowshipOne!**
 - The new form builder can be accessed under the WebLink tab and the new Forms sub-menu.
 - Portal users need the WebLink security right in addition to one or more Forms security rights.
 - To utilize payment fields a church must have FellowshipOne Giving.
- **Automatically create Participant Assignments from a Form submission**
 - In addition to the new form builder, you will now be able to map a participant assignment from an activity to a form response or specific field on the form.
 - The new page lives under the WebLink tab under the Forms sub-menu. A portal user must have the WebLink security right in addition to at least one Ministry Read or Write security right.
- **Updates to Event Registration attribution**
 - Form submissions (via the new form builder) will attribute the event registration to all individuals found on the form, not just the main attendee.
- **Nine Dot Enhancements**
 - Churches utilizing Shelby Financials or WorshipPlanning will now see these two products in their Nine Dot menu.
- **People Search enhancement**
 - You'll now notice checkboxes along the side of the People Search page in addition to the settings gear. Users can now select one or more checkboxes and perform an action using the settings gear. Available options are Send an email, add to a group, and perform a mass action.
- **Defect Fixes:**
 - Batches from FellowshipOne Giving with a negative amount now sync to FellowshipOne.

RELEASED: 21.05

Timing: 5/27/2021

- **Forms in FellowshipOne Giving Integration**
 - Event Registration submissions from Forms in FellowshipOne Giving will now sync to FellowshipOne and be displayed on the individual page in the Event Registration card.
 - Contact Form submissions from Forms in FellowshipOne Giving will now create a contact item in FellowshipOne on behalf of the individual that submitted the form.
 - The Manage Contact Item page in the admin area now also has a new look and feel. Here, you will associate Contact Forms to Contact Items to setup the integration.
 - Individual records will be created in your FellowshipOne database when a submission from Event Registration or Contact Forms from Forms in FellowshipOne Giving cannot be mapped to an existing individual. Their status will be "New from Forms."
- **Nine Dot**
 - In the top right-hand corner of FellowshipOne Portal you will now see a new nine dot menu. This menu will show FellowshipOne, FellowshipOne Giving, Give Now, and soon, more of the Ministry Brands products that you utilize!
 - If your ministry does not have a Ministry Brands giving solution, you will only see the FellowshipOne app.
- **Check-in Suite:**
 - There have been two recent releases to improve the performance and stability of Teacher, Coordinator, and My Check-in.

- A new version of iOS Check-in is available in the Apple App Store. However, the app is **only compatible** with **iPadOS 11** or greater.
- **Defect fixes**
 - Fixed the Group Locator in InFellowship.
 - On the Edit Contact Item page, users without “People Contact, Delete” right were able to delete contact items.
 - Fixed an issue that required the “Volunteer Admin” right to view volunteer applicants.
 - An “O” was being included in the email for Contact Item notifications.
 - Individuals without an InFellowship login were unable to have contributions attributed to them on the Enter Contributions page in Portal

RELEASED: 21.04

Timing: 4/23/2021

- **Refunds**
 - Fixed issue with refund transactions not being included in FellowshipOne Giving.
 - Each individual transaction will now be refundable. If you wish to refund the entire amount you must now refund each transaction.
 - More than one refund can now be made on a single transaction.
 - Transactions made with a credit card or ACH will now only be refunded back to the original payment method.
 - Transactions made with cash or check may be refunded with cash **or** check.
- **Enhancements**
 - Added “Analysis” tab within the texting feature that now shows a list of all individuals that have opted-in or out of receiving text messages from your church.
- **Defect fixes**
 - Fixed issue where transactions from FellowshipOne were showing up in the Sync Errors page within FellowshipOne Giving.
 - Fixed an issue with batch credit card processing.