RELEASED: 20.11

Timing: 12/15/2020

- **Texting Feature**
  - New Incoming Message page will now display all incoming messages
  - When composing a message that will result in over 1000 messages, a confirmation modal will open before the message is sent
- **Defect fixes**
  - Fixed an issue where adding or removing an individual from a group in InFellowship resulted in an error
  - Issue resolved where Post Attendance page would not show the results of a large set of posted individuals
  - Dispositions in the admin tab were unable to be made inactive

RELEASED: 20.10

Timing: 11/20/2020

- **Mass Action**
  - We've added the ability to mass add individual requirements including background checks, reference checks, and standard requirements. This new option appears on the Prepare Mass Action screen in the first dropdown.
- **Texting Feature > Sent Page**
  - Added an Excel export option that includes all of the information in the table in addition to the number of messages that sent successfully for each line item
- **Defect fixes**
  - Fixed issue on Merge Individual page where the profile image was being removed erroneously
  - Added back the custom branding image #4 to InFellowship for churches that were upgraded to F1 Giving powered by Kindrid

RELEASED: 20.09

Timing: 10/21/2020

- **Texting Feature:**
  - Compose page
    - Create a message and schedule it to be sent or send it right away to groups, people lists, or temporary groups
  - Sent page
    - View all sent messages from your church and the status of each
  - Scheduled page
    - View and edit scheduled messages
  - Opt-in/out functionality
    - Allows congregants to opt-in and out of receiving messages from your church via text
  - Individual page updates to show opt-in or out status
    - Portal users with the Edit Communication security right will have the ability to update the consent status of individuals – unless the individual opted-out via text message
  - Texting Setup page
    - Portal Users with the "Administrator" security right must agree to some short terms and conditions to enable the texting feature
  - New "Texting, Author" security right
    - Portal users must have the "Texting, Author" security right to access the pages within the texting feature

- **New WorshipPlanning Security Right:**
  - Portal users with the “WorshipPlanning” security right will see the WorshipPlanning link in the menu within Portal. Users with the Administrator right will still see WorshipPlanning in the menu.
- **New Security Notifications**
  - Notification emails will now be sent to all portal users with the “Security Officer” right when changes occur to required fields, “link person” section, or the active status for a portal user with one of the following rights: Data Exchange, Security Officer, View Background Checks, Contribution Read, Contribution Write, Contribution reporting, Contributor Visibility, and Data Export.
  - Notification emails will now be sent to all portal users with the “Security Officer” right when a portal user has been given any of the following rights: Data Exchange, Security Officer, View Background Checks, Contribution Read, Contribution Write, Contribution reporting, Contributor Visibility, and Data Export.
  - Notification emails will now be sent to all portal users with the “Security Officer” right when any of the following rights have been added to a security role: Data Exchange, Security Officer, View Background Checks, Contribution Read, Contribution Write, Contribution reporting, Contributor Visibility, and Data Export.
- **Newly Designed Pages**
  - Admin Tab
    - Integration > Application Keys
- **Defect fixes**
  - Fixed issue with attribute filter not applying on People Search page
  - Restored broken bulk advance applicant functionality in the Volunteer Pipeline
  - Fixed an issue with the group finder map in InFellowship
  - Fixed typos on Edit Individual page

RELEASED: 20.08

Timing: 8/13/2020

- **Texting Phone Number field:**
  - Added a new formatted phone number field in preparation for texting feature on the following pages:
    - Add Household
    - Edit Household Communication
    - Add Individual
    - Edit Individual Communication
    - Merge Records
  - Copied valid phone numbers from the existing mobile phone number field to the texting phone number field
- **Newly Designed pages:**
  - People Tab:
    - Data Integrity > Merge Individual
    - Data Integrity > Merge Records
- **WorshipPlanning Integration:**
  - In preparation for the WorshipPlanning integration (official launch on August 19th), there will be a link in the navigation for portal users with the “Administrator” security right. This link will allow those users to create their WorshipPlanning account for their church and their own user account. Link will be accessible on August 19th.
- **Defect Fixes**
  - Resolved issue blocking some customers from enabling the Mailchimp Integration
  - Resolved issue requiring user to select “Enable Application” twice when attempting to enable an application on the integration page.

PLANNED RELEASE: 20.06

Timing: 7/2/2020

- **Newly Designed pages:**
  - Admin Tab:
    - Church Setup > Mailing Address
    - Contact Setup > Contact Dispositions
  - People Tab
    - Group Email > Create Template
    - Group Email > Edit Template
      - Both Create and Edit template pages feature a new HTML editor tool bar to create and update your templates with
- **Defect Fixes**
  - Resolved issue where the Reports Logo Upload navigation link was directing to the Check-in Logo page

RELEASED: 20.05

Timing: 6/11/2020

- **Refund limit extension**
  - The limit to complete a refund for an event registration was extended from 60 days to 180 days
- **User experience updates**
  - You may notice subtle tweaks to things like table heights, date pickers, etc. to improve user experience
- **Defect Fixes**
  - Resolved issue that displayed only the first 20 individuals on the Sent Items page within the email feature
  - Fixed an issue that was causing email notifications not to send after contacts were bulk transferred
  - Fixed an issue on the View All Notes page where the date range filters were defaulting to 1/1/0001

RELEASED: Insights

Timing: 5/17/2020

- **New Filter**
  - We created a new dashboard filter, Week Start Day, so you can choose the appropriate day of the week your church operates on.
- **New Dashboard**
  - In addition to the existing Monthly Overview Dashboard, we have created a weekly Overview Dashboard that will display contribution and attendance data for the last 12 weeks.
- **Updated Default Dashlets**
  - We have updated all default Dashlets in all collections to show the last 12 weeks of data.

RELEASED: 20.04

Timing: 5/14/2020

- **Newly Designed pages:**
  - Admin tab:
    - People Setup > Individual Note Types
    - People Setup > Schools
    - People Setup > Rooms
    - People Setup > Individual Requirements

    - Ministry Setup > Volunteer Types
    - Ministry Setup > Activity Types
    - Church Setup > Campuses
    - Church Setup > Departments
    - Contact Setup > Contact Form Names
  - People tab:
    - Group Email > Drafts
    - Group Email > Sent Items
    - Group Email > Email Recipient Summary
    - Group Email > Templates
    - Group Email > Delegates
- **Defect fixes:**
  - Fixed an issue in some reports that were showing "#VALUE" for the household name.
  - After selecting an individual from the people search results page, the back button in the browser will now take you back to the people search page with the results populated.
  - Fixed the "Email, Author" security right to allow users without the "Email, Template Publisher" right to access the Templates page.

RELEASED: 20.03

Timing: 4/7/2020

- **Mailchimp Integration:**
  - After enabling the new Mailchimp application from the application integration page and applying the "Mailchimp Integration" security right, you will be able to access the new "Sync Groups" page.
    - From the "Sync Groups" page you can send people data from your FellowshipOne groups to your Mailchimp account.
  - Once you have initiated the one-time sync to Mailchimp, you will then arrive at the new Sync Queue page until the sync has been completed.
  - Clicking on the name of the group that you synced to Mailchimp will open the results page. Here you can see how many contacts were successfully sent to Mailchimp and how many failed, in addition to the reason they failed.
- **Contact Item reminders**
  - You can now create email reminders for individual contact items. All reminder emails will be sent to the individual that is assigned to work the contact item.
    - The reminders can be added, edited, or deleted from the following areas:
      - "My Contacts" page in the tri-dot
      - Contact item detail pages in the tri-dot of the "Contact Summary" table
        - Also available in the "Add Contact" section
    - When a reminder's date and time passes, it will display in red letting you know it's overdue.
    - In your "My Account" notifications tab, you'll see two options to receive email reminders for contact items:
      - One email per reminder:
        - If selected, anytime a reminder's date and time expires, an email will be sent to the *assigned* user with the contact item name and contact information for the individual attributed to the item.
      - One summary email per week:
        - If selected, an email reminder will be sent out on Monday's at 9 AM (in the time zone of your church) and will contain an overview of all contact items that expired in the previous 7 days and those that will expire in the next 7 days.

        - To keep things organized, you can close contact items with a reminder setup and when the reminder expires, the contact item will open back up for you to keep working.
- **Contacts Enhancements and Defect Fixes**
    - The My Contacts table can now be exported to PDF or Excel.
    - The contact item dropdown on the My Contacts page will now only display items that have Open or Closed items attributed to an individual.
    - Fixed an issue that only allowed users to transfer items to ministries that they had security rights for.
- **Application Integration Page:**
    - New look and feel for the application integration landing page and subsequent application pages.
- **Other newly designed pages:**
    - Admin > Buildings
    - Admin > Ministries
    - Admin > Background Check Consent
    - Admin > Check-in Logo

RELEASED: 20.01

Timing: 1/23/2020

- **My Contacts:**
    - Resolved issue where inactive portal users were populating in the transfer dropdown
    - Fixed and clarified the ability to open a closed contact item
    - Fixed an issue that resulted in a legacy page view when clicking on an old link from a contact email
    - Now hiding the Updated Date on the Contact item card and view all page when it's the same as the Opened Date
    - Fixed an issue where no results were populating in the "Attributed to" dropdown in some edge cases
- **Add/Edit Assignment:**
    - Automatically populate "Volunteer" in the Volunteer Type dropdown when toggled to volunteer assignment
    - Automatically populate the first schedule in the Volunteer Schedule dropdown (typically "Base schedule")
    - Now deactivating the "Schedule" dropdown when the activity is set to "Always in effect" to avoid confusion
- **Post Attendance:**
    - Added Roster Folder and Roster information in the header of the Post and View All Attendance pages
    - Added back button to the View All Attendance page to easily navigate back to the Post Attendance page
- **Pledge Drive tab in InFellowship:**
    - The pledge tab can now display the previous 5 years and the next year's pledge drive information
    - Resolved an issue where the "Total Given" column wasn't populating the full amount on pledges given at the individual level
- **Application Integration Page:**
    - Updated the name of the EasyTithe application to be "Ministry Brands | Giving" and removed the other legacy MB giving apps that have been migrated to the white label Giving Platform (Kindrid, MoGiving, Giving Kiosk)
    - Fixed broken links on some applications